

4th February 2022

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip code: 532343

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: TVSMOTOR

Dear Sir(s)/Madam,

Subject: Compliance under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We refer to our earlier disclosures dated December 10, 2020, January 27, 2021, January 30, 2021 and February 11, 2021 regarding the memorandum of family arrangement dated December 10, 2020 ("**MFA**") executed between various members of the TVS family and the family arrangement. We further refer to our disclosure dated January 6, 2022, stating that the composite scheme of amalgamation and arrangement involving, inter alia, T.V. Sundram Iyengar & Sons Private Limited ("**TVSS**"), Sundaram Industries Private Limited ("**SIPL**"), Southern Roadways Private Limited ("**SRPL**") and TVS Holdings Private Limited (*formerly known as TVS Investments and Holdings Private Limited*) ("**THPL**") ("**Scheme**") was made effective on January 6, 2022. As specified before, please note that TVS Motor Company Limited is not a party to the MFA nor is it directly involved in the family arrangement or the composite scheme.

Please find enclosed a letter dated February 4, 2022, received from THPL with an update in relation to the Scheme.

This may kindly be treated as an update on material developments concerning the earlier disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly acknowledge receipt.

Sincerely
For TVS Motor Company Limited


K S Srinivasan
Company Secretary

Registered Office :
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
CIN: U74999TN2018PTC121693
Ph No: 044 -28332115
E-Mail: phoenix@tvsholdings.in

TVS Holdings Private Limited
(Formerly known as TVS Investments and Holdings Private Limited
and Cheema Investments and Holdings Pvt Ltd)

February 4, 2022

To

The Company Secretary
TVS Motor Company Limited
"Chaitanya" No 12,
Khader Nawaz Khan Road,
Nungambakkam,
Chennai 600 006,
Tamil Nadu, India

Dear Sir,

We refer to the composite scheme of amalgamation and arrangement involving, inter alia, T.V. Sundram Iyengar & Sons Private Limited ("**TVSS**"), Sundaram Industries Private Limited ("**SIPL**"), Southern Roadways Private Limited ("**SRPL**") and TVS Holdings Private Limited (*formerly known as TVS Investments and Holdings Private Limited*) ("**THPL**") ("**Scheme**"), which was made effective on January 6, 2022.

Please note that Sundaram-Clayton Limited ("**SCL**") is the promoter of TVS Motor Company Limited ("**TVSM**") and presently holds 24,82,82,786 equity shares of TVSM representation 52.26% of the paid up equity share capital of TVSM.

We wish to inform you that the Second Appointed Date under the Scheme is February 4, 2022, i.e., today. In terms of the Scheme, with effect from the Second Appointed Date, the two-wheeler auto parts and die casting business undertaking of TVSS which includes 1,30,94,460 equity shares of SCL, representing 64.72 % of its paid up equity share capital, and equity shares of TVSM (held through SCL) has been demerged from TVSS to THPL Holdings Private Limited. Therefore, effective today, 64.72% shareholding in SCL has been vested in and been transferred to THPL and because of this, THPL indirectly acquired 52.26% of the voting rights in TVSM i.e., the voting rights associated with SCL in TVSM.

This information is being provided to your good office for wider dissemination to stakeholders in the Company.

Sincerely,

For TVS Holdings Private Limited

KUPPUSAMY
IYENGAR
GOPALADESIKAN

Digitally signed by KUPPUSAMY
IYENGAR GOPALADESIKAN
Date: 2022.02.04 19:39:15
+05'30'

K Gopala Desikan
Director